



TUESDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35,934.72	276.86	0.78%
Nifty 50	10852.90	80.25	0.74%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.53	1.95
HDFCBANK	107.37	1.08
ICICIBK	8.05	0.5
INFY	19.4	1.31
TATA MOTOR	20.08	0.96
WIPRO	4.85	-1.22

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-569.91
DII's Eq (Provisional)	740.39
FIIs Index Future	869.53
FIIs Index Options	1007.49
FIIs Stock Future	-90.77
FIIs Stock Options	50.17

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$: 68.6573
EURO	: 80.7822
YEN 100	: 62.1600
GBP	: 91.4653

TOP STORY

- HCL Tech to consider share buyback on July 12.
- GSFC says it expects to get Rs 693 crore subsidy from the Fertiliser Department.
- SRF plans to set up a BOPET manufacturing line and resin plant in Thailand for \$60 million.
- Gayatri Projects declared lowest bidder for two packages of Purvanchal Expressway project worth Rs 2,759 crore.
- PNC Infratech declared lowest bidder for two packages of Purvanchal Expressway project worth Rs 2,520 crore.
- Sadbhav Infra said its first quarter toll revenue up 13.9 percent to Rs 275 crore.
- Bajaj Hindusthan to seek shareholders' nod for sale of Lalitpur Power Generation to Bajaj Energy, a related party for Rs 1.097.53 crore.
- IVRCL appoints liquidator as NCLT orders start of liquidation process for subsidiary Hindustan Dorr Oliver.
- Rajshree Sugars says lenders declare the loan account of the company as NPA.
- Astral Polytechnik to acquire 51 percent stake in Rex Polyextrusion for Rs 75.22 crore.
- Shree Renuka said its Brazil unit's lenders approved new recovery plan.
- PPAP Automotive started production at its Gujarat plant.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24,776.59	320.11	1.31%
Nasdaq	7,756.20	67.81	0.88%
Nikkei	22,281.96	229.78	1.04%
HANG SENG INDEX	28,888.34	199.84	0.70%
SGX NIFTY	10,899.00	29.00	0.23%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	74	0.20%
NATURAL GAS	2.832	0.14%
GOLD	1259.8	0.02%
SILVER	16.175	0.22%
COPPER	2.8715	0.75%

WORLD EVENTS

GBP : GDP m/m
: Manufacturing Production m/m
: Goods Trade Balance

EUR : German ZEW Economic Sentiment

RESULTS TODAY

- INDUSINDBK, PRAKASH, TCS, THIRUSUGAR



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 276.86 points or 0.78% to settle at 35,934.72, its highest closing level since 31 January 2018. The index rose 319.51 points, or 0.90% at the day's high of 35,977.37. The index rose 121.86 points, or 0.34% at the day's low of 35,779.72.

The Nifty 50 index rose 80.25 points or 0.74% to settle at 10,852.90, its highest closing level since 13 June 2018. The index rose 87.70 points, or 0.81% at the day's high of 10,860.35. The index rose 34.50 points, or 0.32% at the day's low of 10,807.15.

The S&P BSE Mid-Cap index rose 1.23%. The S&P BSE Small-Cap index rose 1.58%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was strong. On the BSE, 1708 shares rose and 909 shares fell. A total of 164 shares were unchanged.

Nifty likely to trade in the range of 10760-10930.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10840	10820	10787	10767	10873	10893	10926
USDINR	68.780	68.620	68.495	68.335	68.905	69.065	69.190



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GARNETINT	SURESH GAGGAR	B	500,000	90.55
GARNETINT	MANGAL SAVITRI BIZCON PRIVATE LIMITED	S	500,000	90.55
UTTAMSTL	VRAJ ENTERPRISES	B	750,000	8
RAJNISH	ALACRITY SECURITIES LIMITED	S	39,600	100.01
RAJNISH	NIKHILKUMAR SHAH	S	25,200	100

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CENTENKA	AEQUITAS INVESTMENT CONSULTANCY PVT LTD	BUY	316328	230.05
URAVI	ARYAMAN CAPITAL MARKETS LIMITED	SELL	34800	105.07
CENTENKA	CAMDEN INDUSTRIES LIMITED	SELL	600000	230.02
CENTENKA	CYGNET INDUSTRIES LIMITED	SELL	306000	231.86
JBFIND	IFCI LTD.	SELL	460250	39.86

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: IDBI Bank
- New in ban: IDBI Bank
- Out of ban: None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	367	365	363	367	369	372
ASIAN PAINT	1363	1336	1309	1352	1379	1395
AXIS BANK	525	517	509	523	531	537
BAJAJ-AUTO	3018	2982	2946	3033	3069	3119
BAJAJ FINSV	6125	6063	6002	6114	6176	6226
BHARTIARTL	362	360	359	363	365	368
BPCL	376	372	368	375	380	383
CIPLA	623	617	611	621	627	631
COALINDIA	271	269	266	271	274	277
DRREDDY	2330	2296	2263	2316	2349	2369
EICHERMOT	27633	27488	27344	27694	27838	28044
GAIL	347	344	340	346	350	352
GRASIM	984	977	971	986	993	1002
HCLTECH	962	950	938	957	969	977
HDFC	1905	1897	1888	1909	1918	1930
HDFCBANK	2126	2112	2099	2121	2135	2143
HEROMOTOCO	3612	3585	3558	3624	3651	3690
HINDALCO	222	220	219	223	225	227
HINDPETRO	273	267	262	271	277	281
HINDUNILVR	1692	1679	1665	1687	1701	1709
IBULHSGFIN	1156	1147	1138	1153	1161	1167
ICICIBANK	271	269	267	272	274	277
INDUSINDBK	1958	1945	1932	1958	1971	1983
INFRA TEL	302	300	297	301	304	305
INFY	1299	1284	1270	1294	1308	1318
IOC	157	156	155	158	159	160
ITC	274	272	270	274	276	278
KOTAK BANK	1385	1372	1360	1380	1393	1400
LT	1288	1270	1253	1281	1299	1309
LUPIN	912	903	895	917	925	938
M&M	933	927	921	933	939	946
MARUTI	9375	9343	9312	9382	9413	9451
NTPC	151	150	149	151	152	153
ONGC	157	156	154	157	159	160
POWERGRID	185	183	181	184	186	187
RELIANCE	997	987	977	994	1004	1010
SBIN	262	259	256	261	263	265
SUN PHARMA	569	562	555	567	574	579
TATAMOTORS	274	271	269	274	276	279
TATA STEEL	556	552	548	559	563	570
TCS	1883	1865	1847	1895	1913	1943
TECHM	644	638	632	643	649	654
TITAN	822	814	807	825	833	844
ULTRACEMCO	3899	3855	3811	3935	3979	4059
UPL	624	621	617	624	628	631
VEDL	227	223	219	225	229	232
WIPRO	265	263	261	264	266	267
YES BANK	363	357	350	362	368	374
ZEEL	541	537	533	542	546	551



NSE CIRCULARS

NSE Download RefNo. : NSE/INVG/38270: Withholding of sale proceeds of securities in which unsolicited messages being circulated - update (pdf)W.e.f. July 09, 2018

NSE Download RefNo. : NSE/CML/38261: Listing of further issues of Bharat Forge Limited, Housing Development Finance Corporation Limited, Motilal Oswal Financial Services Limited, Mphasis Limited, Tejas Networks Limited and Akash Infra Projects Limited. (pdf) W.e.f. July 10, 2018

NSE Download RefNo. : NSCCL/CD/38227: Monitoring of Foreign Investment limits in listed Indian companies (zip)

NSE Download RefNo. : NSE/SURV/38263: Trade for Trade - Bright Solar Limited (BRIGHT) (pdf) W.e.f. July 23, 2018

NSE Download RefNo. : NSE/SURV/38273: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. July10, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ASHOKLEY	09-Jul-18	Dividend- Rs 2.43 Per Share
BALKRISIND	09-Jul-18	Dividend- Rs 1.50 Per Share
BATAINDIA	09-Jul-18	Dividend- Rs 4 Per Share
ZEEL	09-Jul-18	Dividend- Rs 2.90 Per Share
IMFA	09-Jul-18	Dividend Rs 10/- Per Share
LUMAXIND	09-Jul-18	Dividend- Rs 23 Per Share
MINDTREE	09-Jul-18	Dividend- Rs 3 Per Share
GOACARBON	09-Jul-18	Dividend- Rs 10 Per Share
CEATLTD	10-Jul-18	Dividend- Rs 11.50 Per Share
ABBOTINDIA	10-Jul-18	Final Dividend- Rs 50 PerShare / Special Dividend- Rs 5 P/Sh
ULTRACEMCO	10-Jul-18	Dividend- Rs 10.50 Per Share
TATASPONGE	10-Jul-18	Dividend Rs - 20 Per Share
SESHAPAPER	10-Jul-18	Dividend- Rs 15 Per Share
ORIENTELEC	10-Jul-18	Dividend- Re 0.50 Per Share
BOROSIL	11-Jul-18	Dividend- Rs 2.50 Per Share
GREENPLY	11-Jul-18	Dividend- Re 0.60 Per Share
HEROMOTOCO	11-Jul-18	Dividend- Rs 40 Per Share
KTKBANK	11-Jul-18	Dividend- Rs 3 Per Share
KARURVYSYA	11-Jul-18	Dividend- Re 0.60 Per Share
SHREYAS	11-Jul-18	Dividend- Rs 1.50 Per Share
KOTAKBANK	11-Jul-18	Dividend- Re 0.70 Per Share
MASTEK	11-Jul-18	Dividend Rs- 4 Per Share
MINDAIND	11-Jul-18	Bonus 2:1/Dividend- Rs 1.60 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1215/\$1185 & Resistance = \$1294/\$1330.**
- **Crude oil range (WTI)->\$68 to \$78.**
- **U.S. Stocks Rally, Dollar Weakens with Treasuries: Markets Wrap:** - U.S. equities joined a global rally that began in Asia as investors set aside concern about escalating trade tensions to focus on the coming earnings season. The pound erased gains after pro-Brexit official Boris Johnson quit as U.K. foreign secretary.
- **European shares open higher, optimism spreads over global markets:** - European shares opened higher on Monday as a wave of optimism about the resilience of the global economy spread across markets despite the escalation of the U.S.-China trade dispute and a new Brexit crisis within the British government.
- **Forex - Dollar Weaker, Pound Shrugs off Brexit Uncertainty:** - The dollar was trading at three week lows against a currency basket on Monday after the latest U.S. jobs report pointed to sluggish wage growth, while the pound shrugged off the shock resignation of UK Brexit secretary David Davis.
- **Gold Prices Gain on Dollar Weakness, Trade Threat:** - Gold prices gained on Monday on a softer dollar and threat of a full-blown trade war after US tariffs on \$34 billion worth of Chinese goods took effect on Friday, while China's commerce ministry retaliated with 25% tariffs on \$34 billion worth of US imports.
- **WTI drops back to test \$ 73.50, US drilling increases weigh:** - Expectations of tighter markets negated by US drilling increases. Stalled USD selling also caps the upside, as attention turns towards the US weekly crude supplies.

TRENDS & OUTLOOK – DATE: 10-JULY- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	30130	30411	30677	30940	31266
SILVER (SEPT)	37775	38850	40000	41254	42345

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	425	430	436	443	448
ZINC (JULY)	180.25	183.20	188.10	192.70	196.65
LEAD (JULY)	154.60	158.35	162.15	166.50	169.45
NICKEL (JULY)	925	948	970	995	1023

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	4800	4930	5055	5165	5299
NATURAL GAS (July)	184	190	195	201	207

DATA TALKS : TODAY'S ECONOMIC DATA :

Consumer Credit m/m, CPI y/y and PPI y/y, German ZEW Economic Sentiment, NFIB Small Business Index, JOLTS Job Openings.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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